



CASA of Northeast Oklahoma, Inc.

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EIN: 73-1482426
Report Generated on: 04/16/2024

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CASA of Northeast Oklahoma, Inc.

👤 fka Tri-County CASA Program, Inc.fka Child Advocates of Northeast Oklahoma, Inc.
📍 Claremore, OK
🌐 www.casaneok.org
📞 (918)923-7276

[View GuideStar Profile](#)



CASA

Court Appointed Special Advocates
FOR CHILDREN

CASA OF NORTHEAST OKLAHOMA

Platinum
Transparency
2024

Candid.

MISSION

CASA of Northeast Oklahoma's mission is to speak for the best interests of abused and neglected children in the courts of Rogers, Mayes, Craig, Ottawa, Delaware and Washington counties, including the courts of the Shawnee Tribe. We promote and support quality volunteer representation for children to provide each child a safe, permanent, nurturing home.

EIN

73-1482426

RULING YEAR

1996

IRS SUBSECTION

501(c)(3) Public Charity

FOUNDING YEAR

1995

MAIN ADDRESS

1222 N. Florence Avenue, Suite
A
Claremore, OK
74017

AFFILIATION TYPE

Independent Organization

CONTACT

Mrs. Angela Henderson,
Executive Director
(918) 923-7276
angela@casaneok.org

EXECUTIVE DIRECTOR

Angela Henderson

BOARD CHAIR

Julie Sellmeyer

SUBJECT AREA

Legal services

Children's rights

Human services

NTEE Code

Alliance/Advocacy
Organizations (P01)

Children's and Youth Services
(P30)

Children's Rights (R28)

PROGRAMS

1. Court-Appointed Special Advocate (CASA) Services

Population(s) served: Children and youth, Indigenous peoples

POPULATIONS SERVED

1. Children and youth

2. Indigenous peoples

3. Victims of crime and abuse

COMPLIANCE

- ✓ IRS Pub 78 Verified as of April 2024
- ✓ IRS BMF 509(a) (1) as of April 08, 2024
- ✓ A-133 Audit Required/Performed?
- ✓ Conflict of Interest Policy
- ✓ Written whistleblower policy

Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)

TRANSPARENCY MEASURES

- ✓ Board Practices Reported?
- ✓ Diversity Data Reported?
- 11** Number of Independent Board Members

Programs & Results

PROGRAMS

Source: Self-Reported by Organization, April 2024

Court-Appointed Special Advocate (CASA) Services

Population(s) Served:

Children and youth (0-19 years)

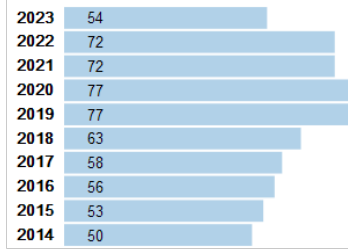
Indigenous people

The CASA program model harnesses the power of ordinary citizen volunteers who are trained by the program to speak up in court for the best interests of children who are living in foster care in northeastern Oklahoma. CASA volunteers commit to one case and see the children on their case every 30 days. They prepare a written Report to the Court addressing the child's circumstances and recommendations to the court about what should happen to keep the child safe and move the child towards permanency - either in reunification with their own parents or through adoption into a loving home with adults committed to the care and nurture of the child. CASA volunteers testify in court about the child's needs and wishes, helping the court to understand what is in the best interest of each child.

RESULTS

Number of volunteers

TOTALS BY YEAR



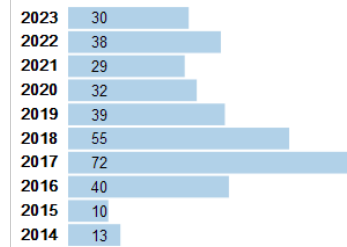
Population(s) Served: Children and youth (0-19 years)

Related program: Court-Appointed Special Advocate (CASA) Services

Notes: Total number of advocates serving children in a given year at CASA of Northeast Oklahoma.

Number of children reunified with a parent(s).

TOTALS BY YEAR



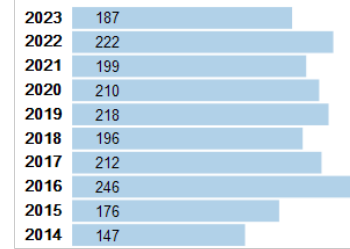
Population(s) Served: Females, Males, Children and youth (0-19 years)

Related program: Court-Appointed Special Advocate (CASA) Services

Notes: Children whose cases were closed during the year who were reunified with one or both parents.

Total number of children served

TOTALS BY YEAR



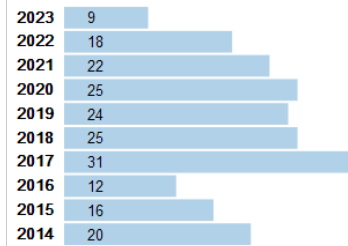
Population(s) Served: Females, Males, Children and youth (0-19 years)

Related program: Court-Appointed Special Advocate (CASA) Services

Notes: Total number of children served by CASA of Northeast Oklahoma.

Number of new advocates recruited

TOTALS BY YEAR



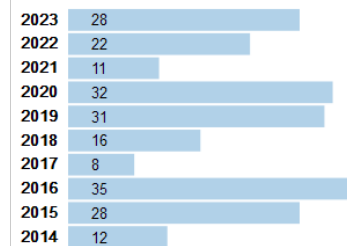
Population(s) Served: Children and youth (0-19 years)

Related program: Court-Appointed Special Advocate (CASA) Services

Notes: Number of CASA volunteers who completed pre-service training with CASA of Northeast Oklahoma.

Number of children adopted

TOTALS BY YEAR



Population(s) Served: Females, Males, Children and youth (0-19 years)

Related program: Court-Appointed Special Advocate (CASA) Services

Notes: Children whose cases were closed during the year who were adopted.

CHARTING IMPACT

What is the organization aiming to accomplish?

CASA of Northeast Oklahoma's goals are: (1) Recruit and train more CASA volunteers so that every child who needs a volunteer has a CASA volunteer; (2) Retain 80 percent of the CASA volunteers who are currently serving and support them in their self-care goals so that they can continue to serve; and (3) Expand to serve as many state and tribal courts as possible to ensure that all children, regardless of race or ethnicity, has CASA services available to them. In FY 2022, 72 volunteers advocated for 222 children. Another 150 children are waiting. CASA's ultimate goal is that every child who needs a CASA volunteer will have one. We need 40 more CASA volunteers to reach our goal.

What are the organization's key strategies for making this happen?

With strong messaging, CASA intends to reach as many people as possible over the age of 21 to inform them about the blight of child abuse and neglect in northeastern Oklahoma. Our strategy is to make them think about what they can do and give them the tools to mobilize themselves to act on behalf of children. CASA's message is simple: all it takes is one adult willing to volunteer his or her time to thoroughly investigate a child's circumstances, to report to the court what the child is experiencing, and to speak in court for the voiceless child who is counting on him or her. Our strategy is to offer as many classes as possible to train as many volunteers as possible to help the 370+ children living in state's custody in our six-county region. Another strategy is to support and properly care for existing volunteers, reducing vicarious trauma and encouraging extraordinary self-care to promote resilience and long-lasting volunteerism.

What are the organization's capabilities for doing this?

STRONG BOARD SUPPORT: The CASA Board of Directors cares deeply about the quality of the program and ensures that the proper policies, procedures, funding, and supports are in place for the organization to achieve its mission. The board is engaged, asks questions, exercises duty of care and loyalty, fiduciary oversight, and expects nothing less than excellence. The board has committed itself to expansion into more courts in northeastern Oklahoma so that all children may have the assistance of a CASA volunteer. **A COMMITTED VOLUNTEER CORPS:** More than 80 citizen volunteers have committed to research and investigate the child's circumstances, to monitor the progress of the case, to facilitate needed services for the child, and to strongly advocate in court for the best interests of children. **JUVENILE JUDGES WHO RECOGNIZE THE VALUE OF A CASA VOLUNTEER:** CASA is fortunate to work with eight judges who care for children and families and who believe that they receive useful information from CASA Reports to the Court. These judges request CASA frequently on cases and have encouraged CASA to recruit and train more volunteers in the coming year. **STAFFING:** CASA of Northeast Oklahoma has a dedicated staff to support and nurture volunteers. **FINANCIAL SUPPORT:** CASA's Executive Director is forging relationships with grantors and funders to raise the capital needed to support these efforts and to extend the reach of CANO's messaging in a largely rural area. The communities in which CASA operates are filled with generous supporters who believe in the mission of this organization and work together to support the needs of children.

What have and haven't they accomplished so far?

The overwhelming majority of those surveyed – judges, children, and volunteers – indicates that CASA of Northeast Oklahoma is a healthy, growing court-appointed special advocate program dedicated to the needs of abused and neglected children. Judges agree that they have better and more useful information because of CASA's involvement in the juvenile courts of northeastern Oklahoma. Children agree that their CASA volunteers care about them, see them more often than other professionals, listen to them, and support them. Children report that their CASA volunteers are trusted adults who treat them with respect and care. Volunteers express appreciation for their staff supervisors, express a desire to learn and know more about court operations, child development, and the issues confronting families in our region. They are interested and engaged in the communities where they serve and they care deeply about the children in our region. The staff is a committed team of professionals who support one another and the volunteers in order that the program may serve more vulnerable children. CASA is a workplace of choice in northeastern Oklahoma and a place where everyone who cares about children has a place at the table when decisions are being made. It is an honor and a privilege to be a part of

this organization at this time in its growth and development.

Financials

FISCAL YEAR START: 07/01

FISCAL YEAR END: 06/30

✓ Financials audited by an independent accountant

FINANCIALS QUICK VIEW

Total revenue, gains, and other support per audited financial statements **\$359,628**

Total expenses and losses per audited financial statements **\$321,961**

Surpluses in last 5 years **4**

Negative Net Assets in past 5 years **0**

Financial Trends Analysis

Business Model Indicators

Created in Partnership with



Profitability	2019	2020	2021	2022	2023
Unrestricted surplus (deficit) before depreciation	\$28,561	\$4,756	\$4,433	-\$17,719	\$42,744
As a % of expenses	8.8%	1.2%	1.1%	-4.9%	13.5%
Unrestricted surplus (deficit) after depreciation	\$25,748	\$1,766	\$1,329	-\$22,999	\$37,667
As a % of expenses	7.8%	0.4%	0.3%	-6.3%	11.7%
Revenue Composition					
Total revenue (unrestricted & restricted)	\$352,406	\$409,610	\$409,958	\$332,010	\$359,628
Total revenue, % change over prior year	1.7%	16.2%	0.1%	-19.0%	8.3%
Program services revenue	0.0%	0.0%	0.0%	0.0%	0.0%
Membership dues	0.0%	0.0%	0.0%	0.0%	0.0%
Investment income	0.5%	0.2%	2.3%	-2.0%	1.3%
Government grants	72.2%	70.5%	61.3%	57.9%	51.3%
All other grants and contributions	27.3%	29.3%	36.4%	44.1%	47.4%
Other revenue	0.0%	0.0%	0.0%	0.0%	0.0%
Expense Composition					
Total expenses before depreciation	\$325,470	\$402,116	\$392,796	\$360,321	\$316,884
Total expenses, % change over prior year	-7.6%	23.5%	-2.3%	-8.3%	-12.1%
Personnel	79.7%	78.0%	79.5%	77.6%	77.3%
Professional Fees	1.7%	3.7%	4.7%	2.3%	10.3%
Occupancy	6.9%	7.4%	7.4%	8.6%	6.8%
Interest	0.0%	0.0%	0.0%	0.0%	0.0%
Pass-Through	0.0%	0.0%	0.0%	0.0%	0.0%
All other expenses	11.6%	10.9%	8.5%	11.4%	5.6%

Financial Trends Analysis, continued

Moving Toward Full Cost Coverage

Full Cost Components (estimated)	2019	2020	2021	2022	2023
Total Expenses (after depreciation)	\$328,283	\$405,106	\$395,900	\$365,601	\$321,961
One Month of Savings	\$27,123	\$33,510	\$32,733	\$30,027	\$26,407
Debt Principal Repayment	\$0	\$0	\$0	\$0	\$0
Fixed Asset Additions	\$7,049	\$0	\$5,365	\$5,860	\$0
Total Full Costs (estimated)	\$362,455	\$438,616	\$433,998	\$401,488	\$348,368

Capital Structure Indicators

Liquidity

Months of cash	1.8	2.1	2.4	1.1	2.9
Months of cash and investments	1.8	2.1	2.4	1.1	3.0
Months of estimated liquid unrestricted net assets	2.6	2.2	2.2	1.7	3.6

Balance Sheet Composition

Cash	\$49,791	\$71,296	\$80,022	\$32,274	\$76,831
Investments	\$0	\$0	\$0	\$0	\$1,900
Receivables	\$29,938	\$26,276	\$26,366	\$40,889	\$32,014
Gross land, buildings, and equipment (LBE)	\$17,014	\$18,610	\$23,976	\$29,836	\$29,836
Accumulated depreciation (% of LBE)	40.2%	52.8%	53.9%	61.0%	78.0%
Liabilities (as % of assets)	3.0%	14.1%	11.5%	14.8%	4.9%
Unrestricted net assets	\$81,299	\$83,065	\$84,394	\$63,262	\$100,929
Temporarily restricted net assets	\$7,500	N/A	N/A	N/A	N/A
Permanently restricted net assets	\$0	N/A	N/A	N/A	N/A
Total restricted net assets	\$7,500	\$10,238	\$22,967	\$12,375	\$12,375
Total net assets	\$88,799	\$93,303	\$107,361	\$75,637	\$113,304

Key Data Checks

Material Data Errors	2019	2020	2021	2022	2023
	No	No	No	No	No

Note: This issue is relevant to a small number of organizations: The nonprofit subject(s) of this report may have affiliates. The Form 990 data may not include information about any or all potential affiliates. If an organization does have affiliates and these affiliates have substantial financial activity, the financial data in this report may not present a comprehensive picture of the nonprofit's financial condition. Please consult the 990s of any potentially related affiliates for additional information.

- [Formulas for key metrics](#)
- ['Key Revenue & Expense Data from Form 990'](#)
- ['Key Balance Sheet Data from Form 990'](#)

Operations

Source: Self-Reported by Organization, April 2024

EXECUTIVE DIRECTOR

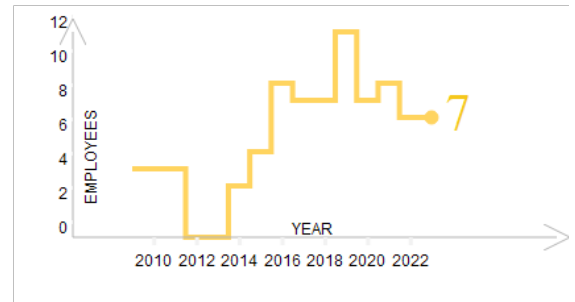
Mrs. Angela Henderson

[LinkedIn profile](#)

Angela Henderson became Executive Director of CASA of Northeast Oklahoma in March 2004. She guided the organization through two organizational name changes and expansion into Ottawa, Delaware, and Washington Counties. Today, CASA serves Rogers, Mayes, Craig, Ottawa, Delaware and Washington County district courts and the Shawnee tribal courts. Angela formerly worked in institutional advancement at Rogers State University and The University of Tulsa. She was named Oklahoma CASA Program Director of the Year in 2007. In 2006, Angela was featured on NBC's "The Today Show, where she was honored for her work. Angela earned a Bachelor of Science in journalism with honors from Oklahoma State University. Angela's mission is to ensure that all children have basic human rights, including the right to safety, permanency, and love. She believes that the future of the United States hinges on its care for children.

NUMBER OF EMPLOYEES

Source: IRS Form 990



BOARD CHAIR

Julie Sellmeyer

St. Francis Health Systems

Term: 2023 - 2025

BOARD MEMBERS

John Myers

Pecan Drive Veterinary Clinic

Julie Sellmeyer

St. Francis Health Systems

Dynda Post

Retired Judge

Daniel Webster

Northeast Rural Electric Cooperative

Ashley Millikan

Northeast Rural Electric Cooperative

Amanda Hall

Community Volunteer

Kit Ulrey

Community Volunteer

Patricia Farmer

Pediatrician

Candas Bullock

Retired School Superintendent

Cassandra Coats

Attorney At Law

Christine Beldner

Human Resources Professional

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2022

Name	Title	Compensation	Other	Related
Dynda Post	Member	\$0	\$0	\$0
John Myers	Treasurer	\$0	\$0	\$0
Julie Sellmeyer	Board Chair	\$0	\$0	\$0
Tara Howard	Secretary	\$0	\$0	\$0
David Bridges	Member	\$0	\$0	\$0
Leeann Nash	Member	\$0	\$0	\$0
Daniel Webster	Board Vice Chair	\$0	\$0	\$0
Ashley Millikan	Member	\$0	\$0	\$0
Terry Wepler	Member	\$0	\$0	\$0
Steve Smith	Ex-Officio	\$0	\$0	\$0
Susan Young	Ex-Officio	\$0	\$0	\$0

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2021

Name	Title	Compensation	Other	Related
Ashley Landon	Member	\$0	\$0	\$0
Dynda Post	Member	\$0	\$0	\$0
Daniel Webster	Member	\$0	\$0	\$0
Mylisa Gains	Member	\$0	\$0	\$0
John Myers	Treasurer	\$0	\$0	\$0
Andrew Haire	President	\$0	\$0	\$0
Angela Henderson	Executive Director	\$0	\$0	\$0
Tara Howard	Member	\$0	\$0	\$0
Ben Barnes	Member	\$0	\$0	\$0

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2020

Name	Title	Compensation	Other	Related
Susan Young	Past President	\$0	\$0	\$0
Dynda Post	Member	\$0	\$0	\$0
Daniel Webster	Member	\$0	\$0	\$0
Mylisa Gains	Member	\$0	\$0	\$0
Julie Sellmeyer	Member	\$0	\$0	\$0
John Myers	Treasurer	\$0	\$0	\$0
Andrew Haire	Vice President	\$0	\$0	\$0
Herb Angle	Member	\$0	\$0	\$0
Angela Henderson	Executive Director	\$0	\$0	\$0
Tara Howard	Member	\$0	\$0	\$0
Georgi Bruce	Member	\$0	\$0	\$0
Steve Smith	Member	\$0	\$0	\$0
Barbara Loring	Former Secretary	\$0	\$0	\$0
Ashley Landon	President	\$0	\$0	\$0

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

FISCAL YEAR 2019

Name	Title	Compensation	Other	Related
Susan Young	Past President	\$0	\$0	\$0
Andrew Hair	Member	\$0	\$0	\$0
Mylisa Gains	Member	\$0	\$0	\$0
Julie Sellmeyer	Member	\$0	\$0	\$0
John Myers	Member	\$0	\$0	\$0
Shaunda Davis	Vice President	\$0	\$0	\$0
Herb Angle	Member	\$0	\$0	\$0
Angela Henderson	Executive Director	\$0	\$0	\$0
Shannon Baker	Member	\$0	\$0	\$0
Ashley Landon	President	\$0	\$0	\$0
Steve Smith	Treasurer	\$0	\$0	\$0
Barbara Loring	Secretary	\$0	\$0	\$0

HIGHEST PAID EMPLOYEES

FISCAL YEAR 2022

Name	Title	Compensation	Other	Related
Angela Henderson	Executive Director	\$68,708	\$0	\$0

Paid Preparers

FISCAL YEAR 2023

Firm Name	Firm EIN	Firm Address	Firm Phone
OBER & LITTLEFIELD CPAS	47-4648903	124 S MAIN ST, MIAMI OK 74354 USA	918-542-4401

Paid Preparers

FISCAL YEAR 2022

Firm Name	Firm EIN	Firm Address	Firm Phone
Ober & Littlefield CPA's PLLC	474648903	124 South Main, Miami OK 74354	9185424401

Paid Preparers

FISCAL YEAR 2021

Firm Name	Firm EIN	Firm Address	Firm Phone
Ober & Littlefield CPA's PLLC		124 South Main St, Miami OK 74354	9185424401

BOARD LEADERSHIP PRACTICES

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

BOARD ORIENTATION & EDUCATION

Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations? Yes

CEO OVERSIGHT

Has the board conducted a formal, written assessment of the chief executive within the past year? Yes

ETHICS & TRANSPARENCY

Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements in the past year? Yes

BOARD COMPOSITION

Does the board ensure an inclusive board member recruitment process that results in diversity of thought and leadership? Yes

BOARD PERFORMANCE

Has the board conducted a formal, written self-assessment of its performance within the past three years? No

Organizational Demographics

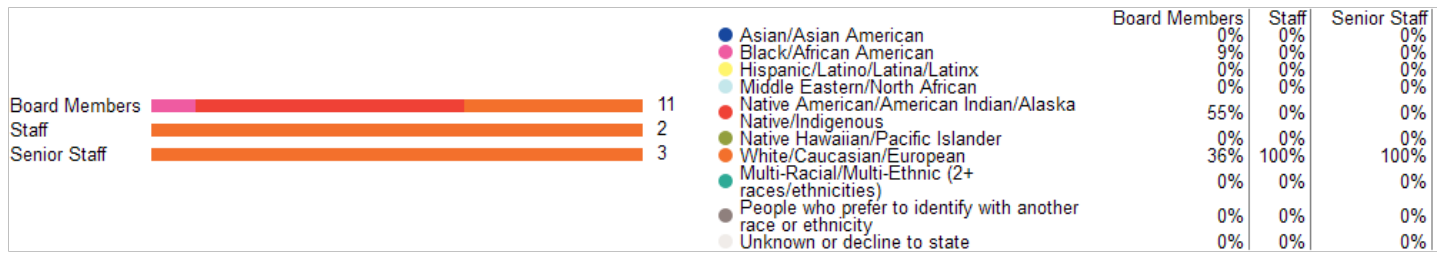
Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.

Leadership

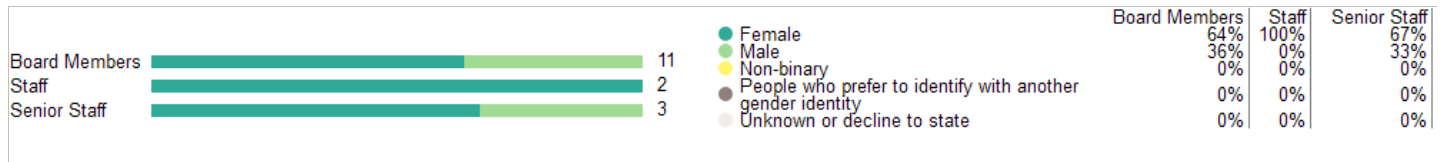
The organization's leader identifies as:

Race & Ethnicity	White/Caucasian/European
Gender Identity	Female, Not transgender
Sexual Orientation	Heterosexual or Straight
Disability Status	Person without a disability

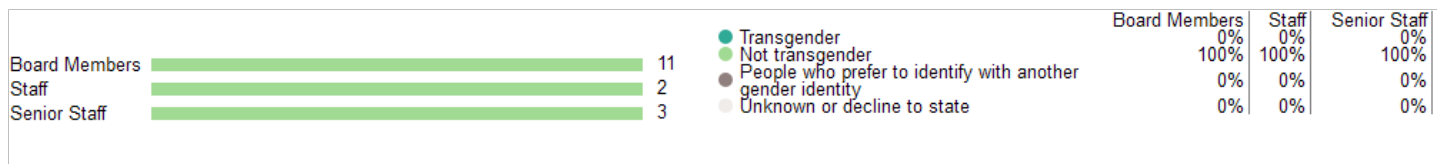
Race & Ethnicity



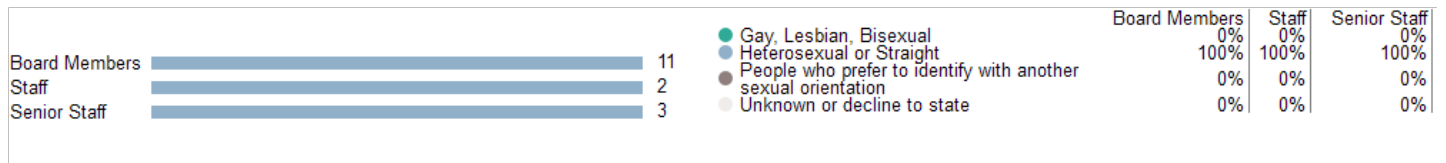
Gender Identity



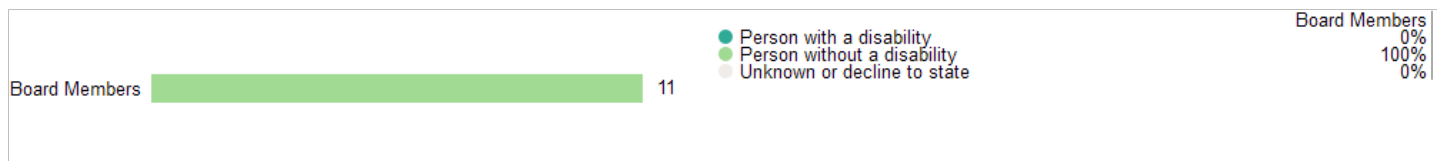
Transgender Identity



Sexual Orientation



Disability



We do not display staff or senior staff disability information for organizations with fewer than 15 staff.

Equity Strategies *Last Updated: 09/09/2021*

Candid partnered with Equity in the Center - a project that works to shift mindsets, practices, and systems within the social sector to increase racial equity - to create this section. [Learn More](#)

Data

- ✓ We review compensation data across the organization (and by staff levels) to identify disparities by race.
- ✓ We ask team members to identify racial disparities in their programs and/or portfolios.
- ✓ We analyze disaggregated data and root causes of race disparities that impact the organization's programs, portfolios, and the populations served.
- ✓ We disaggregate data to adjust programming goals to keep pace with changing needs of the communities we support.
- ✓ We disaggregate data by demographics, including race, in every policy and program measured.
- ✓ We have long-term strategic plans and measurable goals for creating a culture such that one's race identity has no influence on how they fare within the organization.

Policies and processes

- ✓ We have a promotion process that anticipates and mitigates implicit and explicit biases about people of color serving in leadership positions.
- ✓ We seek individuals from various race backgrounds for board and executive director/CEO positions within our organization.
- ✓ We have community representation at the board level, either on the board itself or through a community advisory board.
- ✓ We help senior leadership understand how to be inclusive leaders with learning approaches that emphasize reflection, iteration, and adaptability.
- ✓ We measure and then disaggregate job satisfaction and retention data by race, function, level, and/or team.
- ✓ We engage everyone, from the board to staff levels of the organization, in race equity work and ensure that individuals understand their roles in creating culture such that one's race identity has no influence on how they fare within the organization.

Appendix

Key Documents

IRS Forms 990

[2023 990](#)

[2022 990](#)

[2021 990](#)

[2020 990](#)

[2019 990](#)

IRS Forms 990T

Not Available

Audited Financial Statements

[2023 Audited Financial Statement](#)

[2022 Audited Financial Statement](#)

[2021 Audited Financial Statement](#)

Key Organization Documents

[Letter of Determination](#)

[Form 1023/1024](#)

[2022 Annual Report](#)

[2021 Annual Report](#)

['Key Revenue & Expense Data from Form 990'](#)

['Key Balance Sheet Data from Form 990'](#)

GuideStar Charity Check

CASA of Northeast Oklahoma, Inc.

1222 N. Florence Avenue, Suite A
Claremore, OK 74017

- ✓ Foundation Status Code: PC*
- ✓ Public charity described in section 509(a)(1) or (2)

IRS Publication 78 Details

✓ IRS Pub 78
verified

Organization name	Location	Most recent IRS Publication 78
Casa of Northeast Oklahoma Inc.	Claremore, OK	April 2024
EIN	<u>Deductibility status description</u>	Verified with most recent Internal Revenue Bulletin
73-1482426	A public charity (50% deductibility limitation).	April 15, 2024

IRS Business Master File Details

IRS BMF 509(a)(1)

Organization name	Most recent IRS BMF	Reason for Non-Private Foundation Status
CASA OF NORTHEAST OKLAHOMA INC	April 08 2024	Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)
EIN	IRS subsection	Ruling date
73-1482426	This organization is a <u>501(c)(3) Public Charity</u>	02/1996

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued [regulations](#) which eliminated the advance ruling process for a section 501(c)(3) organization. [Learn more](#)

* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

[IRS Revenue Procedure 2011-33](#) allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

GuideStar Charity Check Data Sources

-GuideStar acquires all IRS data directly from the Internal Revenue Service.

-[IRS Publication 78 \(Cumulative List of Organizations\)](#) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.

-The [IRS Internal Revenue Bulletin \(IRB\)](#) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.

-The [IRS Business Master File](#) lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.

-The [IRS Automatic Revocation of Exemption List](#) contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.

-The Foundation Status Code is a value derived by mapping the codes found on the [990PF filing instructions](#) to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.

-The Office of Foreign Assets Control (OFAC) [Specially Designated Nationals \(SDN\) list](#) organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.